#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax AAPL Option Income Strategy ETF 92-0534114 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) APLY 88634T857 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax AAPL Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t II	Organizational Action (continued)	")		
17	List the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax t	reatment is based ▶	► IRC §301, §316
			s can be recognized by the shareholder	s of record for the	non-taxable return of capital
<u>distri</u>	bution r	eceived.			
		any other information necessary to imple on the shareholder's 2024 1099-DIV state	ment the adjustment, such as the reportab	le tax year ► <u>The ir</u>	nformation provided above will
Sign	belief		mined this return, including accompanying sche of preparer (other than officer) is based on all infor		
Here	Signa	ture > A signed copy is mainte		Date ►	
	Print	your name ▶		Title ▶	
Paid	1	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
	oarer Only	Firm's name ►		<u>'</u>	Firm's EIN ▶
USE	Unity	Firm's address ▶			Phone no.

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Tota	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	1/5/2024	1/8/2024	1/9/2024	\$	0.56040000	\$ 0.31661095	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	2/7/2024	2/8/2024	2/9/2024	\$	0.17270000	\$ 0.09757086	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	3/6/2024	3/7/2024	3/8/2024	\$	0.41580000	\$ 0.23491583	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	4/4/2024	4/5/2024	4/8/2024	\$	0.38350000	\$ 0.21666720	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	5/6/2024	5/7/2024	5/8/2024	\$	0.33890000	\$ 0.19146940	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	6/6/2024	6/6/2024	6/7/2024	\$	0.40430000	\$ 0.22841864	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	7/5/2024	7/5/2024	7/8/2024	\$	0.32330000	\$ 0.18265582	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	8/7/2024	8/7/2024	8/8/2024	\$	0.34980000	\$ 0.19762760	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	9/6/2024	9/6/2024	9/9/2024	\$	0.45250000	\$ 0.25565034	56.4973%
YieldMax AAPL Option Income Strategy ETF	88634T857	APLY	10/24/2024	10/24/2024	10/25/2024	\$	0.34280000	\$ 0.19367279	56.4973%

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax ABNB Option Income Strategy ETF 93-2244954 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **ABNY** 88634T485 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax ABNB Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part		Organizational Action (continue	ed)		3
17	List the	applicable Internal Revenue Code sect	tion(s) and subsection(s) upon whi	ch the tax treatment is based ▶	IRC §301, §316
-					
		y resulting loss be recognized? ► No	loss can be recognized by the s	hareholders of record for the r	on-taxable return of capital
distrib	oution	received.			
		e any other information necessary to import the shareholder's 2024 1099-DIV s		he reportable tax year ▶ <u>The inf</u>	formation provided above will
		on the shareholder 3 2024 1033-bit 3	natement box 3.		
		er penalties of perjury, I declare that I have $\epsilon$ if, it is true, correct, and complete. Declaratio			
Sign Here	Sign	A signed copy is mai	ntained on file at issue	Date ▶	
		your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Observe PTIN
Paid		Time Type proparer a frame			Check if Fills self-employed
Prep		Firm's name	[		Firm's EIN ►
Use	Unly	Firm's address ►			Phone no.
Send F	orm 8	937 (including accompanying statemen	ts) to: Department of the Treasury		

YieldMax ABNB Option Income Strategy ETF

Organizational Action: Return of Capital

Date of Action: 10/31/2024

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pai	rt II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Total	<u>Distributions</u>	Nondividend Distributions	Return of Capital %
YieldMax ABNB Option Income Strategy ETF	88634T485	ABNY	8/7/2024	8/7/2024	8/8/2024	\$	0.79470000	\$ 0.30221049	38.0282%
YieldMax ABNB Option Income Strategy ETF	88634T485	ABNY	9/6/2024	9/6/2024	9/9/2024	\$	0.46160000	\$ 0.17553840	38.0282%
YieldMax ABNB Option Income Strategy ETF	88634T485	ABNY	10/17/2024	10/17/2024	10/18/2024	\$	0.80030000	\$ 0.30434007	38.0282%

Statement 1

### Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax AI Option Income Strategy ETF 93-3740007 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88636J790 N/A AIYY Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax Al Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t III	Organizat	tional Action (	(continued)					3
17	List th	e applicable Ir	nternal Revenue C	Code section	s) and subsection(s	s) upon which the t	ax treatment is based ▶	· IRC §301	, §316
			-						
			ss be recognized?	?► <u>No loss</u>	can be recognize	d by the shareho	lders of record for the	non-taxable	return of capital
distri	bution	received.							
						t, such as the repo	ortable tax year ► <u>The in</u>	formation p	rovided above will
be rei	lected	on the share	eholder's 2024 10	199-DIV State	ement box 3.				
Sign	beli						schedules and statements, information of which prepa		
Here	Sigi	nature ► A s	signed copy	is maint	ained on file	at issuer	Date ▶		
	Prin	nt your name ►					Title ►		
Paic	1	Print/Type p	reparer's name		Preparer's signature		Date	Check if	PTIN
	oarei Only		· •		I		1	Firm's EIN ▶	1
use 	Only	Firm's addre						Phone no.	
Send	Form 8			statements) t	o: Department of th	e Treasury, Interna	al Revenue Service, Ogo		1-0054

YieldMax AI Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14		Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	]	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	1/5/2024	1/8/2024	1/9/2024	\$	1.34870000	\$ 1.26448290	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	2/7/2024	2/8/2024	2/9/2024	\$	0.40200000	\$ 0.37689785	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	3/6/2024	3/7/2024	3/8/2024	\$	1.06270000	\$ 0.99634164	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	4/4/2024	4/5/2024	4/8/2024	\$	0.72530000	\$ 0.68000997	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	5/6/2024	5/7/2024	5/8/2024	\$	0.40750000	\$ 0.38205443	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	6/6/2024	6/6/2024	6/7/2024	\$	0.87500000	\$ 0.82036223	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	7/5/2024	7/5/2024	7/8/2024	\$	0.39720000	\$ 0.37239757	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	8/7/2024	8/7/2024	8/8/2024	\$	0.35700000	\$ 0.33470779	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	9/6/2024	9/6/2024	9/9/2024	\$	0.36040000	\$ 0.33789548	93.7557%
YieldMax AI Option Income Strategy ETF	88636J790	AIYY	10/24/2024	10/24/2024	10/25/2024	\$	0.72410000	\$ 0.67888490	93.7557%

# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	lssuer				•
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax AMD Option Inco	omo Stratogy ETE				93-2044736
3 Name of contact for add		4 Telephor	ne No. of contact		5 Email address of contact
		·			
Aaron Perkovich			844-986-7700		contact@tidalfg.com
6 Number and street (or F	P.O. box if mail is not	delivered to	street address) of contac	ct	<b>7</b> City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203 8 Date of action	<u> </u>	O Class	sification and description		Milwaukee, WI 53204
<b>b</b> Date of action		9 Clas	silication and description	1	
10/31/2024		Non-Tax	cable Return of Capital	Distributio	on .
10 CUSIP number	11 Serial number(		12 Ticker symbol		13 Account number(s)
88634T477	N/A		AMDY		N/A
					ck of form for additional questions.
_				_	inst which shareholders' ownership is measured for
					capital distribution on the dates listed on
	olders of record on	the dates lis	ted on Statement 1. A p	portion of o	each distribution constitutes a non-taxable return
of capital.					
•	•			-	he hands of a U.S. taxpayer as an adjustment per
			the distribution that co	onstitutes	a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the	e shares of the issu	ier.			
Con Chahamant & fan man al		h la matrima af	i a a ultat		
See Statement 1 for per sh	iare of the non-taxa	bie return of	capital.		
	•				such as the market values of securities and the
				is lowered	by the per share return of capital amount listed
on Statement 1. The rate w	ias determined in a	ccordance to	o IRC §301 and §316.		
	<u> </u>				

Par	t III	Organizational Action	on (continued)					3
17	List the	e applicable Internal Reven	ue Code section(	(s) and subsection(s) upor	n which the tax treatme	ent is based ▶	IRC §301	, §316
		ny resulting loss be recogni:	zed? ► <u>No loss</u>	can be recognized by t	he shareholders of re	cord for the n	on-taxable i	return of capital
distri	bution	received.						
		e any other information ned			as the reportable tax	year ▶ <u>The info</u>	ormation pr	ovided above will
be ref	lected	on the shareholder's 202	4 1099-DIV state	ement box 3.				
٥.	belie	ler penalties of perjury, I declar ef, it is true, correct, and compl						
Sign Here	<b>.</b> I	A signed co	py is maint	ained on file at is	suer Date	·		
	Prin	t your name ►				·		
Paic		Print/Type preparer's name		Preparer's signature	Date	(	Check if	PTIN
	oarer Only						Firm's EIN ►	
	———	Firm's address ▶					hone no.	
Send	Form 8	3937 (including accompanyi	ing statements) t	o: Department of the Trea	sury, Internal Revenue	Service, Ogde	n, UT 84201	-0054

YieldMax AMD Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14		Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	To	otal Distributions	Nondividend Distributions	Return of Capital %
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	1/5/2024	1/8/2024	1/9/2024	\$	1.41050000	\$ 1.18265688	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	2/7/2024	2/8/2024	2/9/2024	\$	1.67430000	\$ 1.40384432	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	3/6/2024	3/7/2024	3/8/2024	\$	1.37430000	\$ 1.15230440	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	4/4/2024	4/5/2024	4/8/2024	\$	1.11300000	\$ 0.93321312	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	5/6/2024	5/7/2024	5/8/2024	\$	0.51150000	\$ 0.42887557	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	6/6/2024	6/6/2024	6/7/2024	\$	0.90080000	\$ 0.75529055	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	7/5/2024	7/5/2024	7/8/2024	\$	0.73470000	\$ 0.61602128	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	8/7/2024	8/7/2024	8/8/2024	\$	0.43060000	\$ 0.36104364	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	9/6/2024	9/6/2024	9/9/2024	\$	0.92940000	\$ 0.77927069	83.8466%
YieldMax AMD Option Income Strategy ETF	88634T477	AMDY	10/17/2024	10/17/2024	10/18/2024	\$	0.92120000	\$ 0.77239526	83.8466%

### Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax AMZN Option Income Strategy ETF 92-0550944 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88634T840 **AMZY** Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax AMZN Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Pai	t II	С	Organizational Action (continue	ed)		3
17	List t	he a	applicable Internal Revenue Code sect	tion(s) and subsection(s) upon which th	e tax treatment is based ▶	► IRC §301, §316
18			resulting loss be recognized? ► No I	loss can be recognized by the sharel	nolders of record for the	non-taxable return of capital
uisu	ibulio	nre	ceived.			
19				plement the adjustment, such as the re	portable tax year ► The ir	nformation provided above will
be re	riecte	ea o	n the shareholder's 2024 1099-DIV s	statement box 3.		
<u> </u>	be			examined this return, including accompanyir n of preparer (other than officer) is based on		
Sigr Her	_	gnat	ure▶ A <b>somed</b> sopy is ma	intained on file at issuer	Date ►	
		int -	our name		Title 🌭	
			our name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Chack D if PTIN
Pai			· · · ·			Check if   ' ''''   self-employed
	pare On		Firm's name ▶			Firm's EIN ▶
	<i>,</i>	עי ן	Firm's address ▶			Phone no.
Send	Form	893	37 (including accompanying statemen	ts) to: Department of the Treasury, Inte	rnal Revenue Service, Ogo	den, UT 84201-0054

YieldMax AMZN Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	F	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tot	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax AMZN Option Income Strategy ETF	88634T840	AMZY	1/5/2024	1/8/2024	1/9/2024	\$	0.36820000	\$ 0.26851647	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T841	AMZY	2/7/2024	2/8/2024	2/9/2024	\$	0.68420000	\$ 0.49896516	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T842	AMZY	3/6/2024	3/7/2024	3/8/2024	\$	0.64260000	\$ 0.46862761	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T843	AMZY	4/4/2024	4/5/2024	4/8/2024	\$	0.69700000	\$ 0.50829979	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T844	AMZY	5/6/2024	5/7/2024	5/8/2024	\$	0.97260000	\$ 0.70928605	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T845	AMZY	6/6/2024	6/6/2024	6/7/2024	\$	0.95410000	\$ 0.69579459	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T846	AMZY	7/5/2024	7/5/2024	7/8/2024	\$	0.76500000	\$ 0.55789001	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T847	AMZY	8/7/2024	8/7/2024	8/8/2024	\$	0.47360000	\$ 0.34538132	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T848	AMZY	9/6/2024	9/6/2024	9/9/2024	\$	0.65610000	\$ 0.47847273	72.9268%
YieldMax AMZN Option Income Strategy ETF	88634T849	AMZY	10/24/2024	10/24/2024	10/25/2024	\$	0.76320000	\$ 0.55657733	72.9268%

## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				•
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax Bitcoin Option In	come Strategy FTF	:			99-1331697
3 Name of contact for add			ne No. of contact		5 Email address of contact
Aaron Perkovich	0	-1-15	844-986-7700	_1	contact@tidalfg.com
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contac	Ct	<b>7</b> City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Class	sification and descriptior	n	
10/31/2024 10 CUSIP number	11 Serial number		12 Ticker symbol	Distributio	n   13 Account number(s)
10 COSIF Humber	TT Serial Humbert	5)	12 Hicker Symbol		Account number(s)
88636J428	N/A		YBIT		N/A
Part II Organization	onal Action Atta	ch additiona	l statements if needed	d. See bad	ck of form for additional questions.
•		• •		_	inst which shareholders' ownership is measured for
					of capital distribution on the dates listed on
	olders of record on	the dates lis	ted on Statement 1. A բ	portion of	each distribution constitutes a non-taxable return
of capital.					
15 Describe the quantitat	ive effect of the orga	anizational ac	tion on the basis of the s	security in t	he hands of a U.S. taxpayer as an adjustment per
•	•			-	a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the					·
See Statement 1 for per sh	are of the non-taxa	ble return of	capital.		
16 Describe the calculation	on of the change in b	pasis and the	data that supports the c	alculation,	such as the market values of securities and the
	_				d by the per share return of capital amount listed
on Statement 1. The rate w					,
					<del></del>

Par		Organizational Action (continued)			
		applicable Internal Revenue Code section(	s) and subsection(s) upon which the tax tr	eatment is based ▶	► IRC §301, §316
		v resulting loss be recognized? ► No loss	can be recognized by the shareholders	s of record for the	non-taxable return of capital
distri	oution r	eceived.			
		any other information necessary to implemon the shareholder's 2024 1099-DIV state		e tax year <b>► <u>The ir</u></b>	nformation provided above will
Sign	belief	r penalties of perjury, I declare that I have exam , it is true, correct, and complete. Declaration of μ	preparer (other than officer) is based on all infor		
Here	Signa	A signed copy is mainta	aniou on nic at 133uci	Date ►	
	Drint	wour name		Title >	
Paic	l	your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Check if self-employed
	oarer	Firm's name ▶	I	<u>I</u>	· · ·
Use	Only	Firm's name ► Firm's address ►			Firm's EIN ► Phone no.
		(			I FRIORIE RO.

YieldMax Bitcoin Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

<b>&gt;</b>	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	6/6/2024	6/6/2024	6/7/2024	\$ 1.37070000	\$ 1.31219048	95.7314%
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	7/5/2024	7/5/2024	7/8/2024	\$ 1.21640000	\$ 1.16447691	95.7314%
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	8/7/2024	8/7/2024	8/8/2024	\$ 0.67050000	\$ 0.64187913	95.7314%
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	9/6/2024	9/6/2024	9/9/2024	\$ 0.72160000	\$ 0.69079788	95.7314%
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	10/3/2024	10/3/2024	10/4/2024	\$ 0.79760000	\$ 0.76355375	95.7314%
YieldMax Bitcoin Option Income Strategy ETF	88636J428	YBIT	10/31/2024	10/31/2024	11/1/2024	\$ 0.67170000	\$ 0.64302790	95.7314%

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax COIN Option Income Strategy ETF 92-0615387 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) CONY 88634T824 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax COIN Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t II	Organizational Action (continued)			
17		applicable Internal Revenue Code section(	s) and subsection(s) upon which the tax tr	eatment is based ▶	► IRC §301, §316
		resulting loss be recognized? ► No loss	can be recognized by the shareholders	of record for the	non-taxable return of capital
distri	bution r	eceived.			
		any other information necessary to implement the shareholder's 2024 1099-DIV state		e tax year ▶ <u>The ir</u>	nformation provided above will
Sign	belief	r penalties of perjury, I declare that I have exam, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all infor		
Here	Signa	A & signed copy is mair	ntained on file at issuer	Date ▶	
	Print	your name ►		Title ►	
Paid	ł	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
	oarer Only	Firm's name ▶		1	Firm's EIN ▶
U36	Unity	Firm's address ▶			Phone no.

YieldMax COIN Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	F	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tot	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	1/5/2024	1/8/2024	1/9/2024	\$	2.69320000	\$ 1.90346642	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	2/7/2024	2/8/2024	2/9/2024	\$	1.07510000	\$ 0.75984581	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	3/6/2024	3/7/2024	3/8/2024	\$	1.66190000	\$ 1.17457702	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	4/4/2024	4/5/2024	4/8/2024	\$	2.79440000	\$ 1.97499129	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	5/6/2024	5/7/2024	5/8/2024	\$	2.28070000	\$ 1.61192479	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	6/6/2024	6/6/2024	6/7/2024	\$	1.69820000	\$ 1.20023268	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	7/5/2024	7/5/2024	7/8/2024	\$	1.57320000	\$ 1.11188674	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	8/7/2024	8/7/2024	8/8/2024	\$	1.00610000	\$ 0.71107885	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	9/6/2024	9/6/2024	9/9/2024	\$	1.04320000	\$ 0.73729993	70.6768%
YieldMax COIN Option Income Strategy ETF	88634T824	CONY	10/17/2024	10/17/2024	10/18/2024	\$	1.10980000	\$ 0.78437065	70.6768%

### Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax DIS Option Income Strategy ETF 93-2081826 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88634T444 DISO Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax DIS Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part	ш	Organizational Action (continued)			
		applicable Internal Revenue Code section(	(s) and subsection(s) upon which the tax t	reatment is based ▶	► IRC §301, §316
18 (	Can any	v resulting loss be recognized? ► No loss	s can be recognized by the shareholder	s of record for the	non-taxable return of capital
distrib	ution r	eceived.			
		any other information necessary to implement the shareholder's 2024 1099-DIV state		ole tax year <b>►</b> <u>The ir</u>	nformation provided above will
Sign Here	belief	r penalties of perjury, I declare that I have exam, it is true, correct, and complete. Declaration of	preparer (other than officer) is based on all info		
	Joigna	- · ·			
	Print	your name ►		Title ►	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
Prep		Firm's name ▶	1	1	Firm's EIN ▶
Use	Only	Firm's address ►			Phone no.

YieldMax DIS Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	P	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tota	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	1/5/2024	1/8/2024	1/9/2024	\$	0.56370000	0.50142760	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	2/7/2024	2/8/2024	2/9/2024	\$	0.30520000	0.27148430	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	3/6/2024	3/7/2024	3/8/2024	\$	0.77180000	0.68653862	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	4/4/2024	4/5/2024	4/8/2024	\$	0.67970000	0.60461298	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	5/6/2024	5/7/2024	5/8/2024	\$	0.70560000	0.62765179	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	6/6/2024	6/6/2024	6/7/2024	\$	0.44230000	0.39343875	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	7/5/2024	7/5/2024	7/8/2024	\$	0.36460000	0.32432234	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	8/7/2024	8/7/2024	8/8/2024	\$	0.39340000	0.34994078	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	9/6/2024	9/6/2024	9/9/2024	\$	0.46380000	0.41256363	88.9529%
YieldMax DIS Option Income Strategy ETF	88634T444	DISO	10/24/2024	10/24/2024	10/25/2024	\$	0.51460000	0.45775171	88.9529%

## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax GDX Option Income Strategy ETF 92-0626440 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) GDXY 88634T881 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax GDX Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316. A signed copy is maintained on file at issuer

Part	Ш	<b>Organizational Action</b> (continued	d)			
17 L	ist the	applicable Internal Revenue Code sectio	on(s) and subsection(s) upon which the tax	treatment is based ▶	► IRC §301	, §316
			ss can be recognized by the shareholde	ers of record for the	non-taxable	return of capital
distrib	ution r	eceived.				
		any other information necessary to implon the shareholder's 2024 1099-DIV sta	ement the adjustment, such as the reporta	ble tax year ▶ <u>The ir</u>	nformation pr	ovided above will
Sign	belief	it is true, correct, and complete. Declaration	amined this return, including accompanying sch of preparer (other than officer) is based on all info			
Here	Signa	A signed copy is main	tained on the at issuel	_ Date ►		
	Print	your name ►	Propagation oignature	Title ►	I	DTIN
Paid Prep		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
Use		Firm's name ►			Firm's EIN ▶	
	-	Firm's address ►			Phone no.	

YieldMax GDX Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax GDX Option Income Strategy ETF	88634T881	GDXY	7/5/2024	7/5/2024	7/8/2024	\$ 0.79590000	\$ 0.54283447	68.2039%
YieldMax GDX Option Income Strategy ETF	88634T881	GDXY	8/7/2024	8/7/2024	8/8/2024	\$ 0.57930000	\$ 0.39510493	68.2039%
YieldMax GDX Option Income Strategy ETF	88634T881	GDXY	9/6/2024	9/6/2024	9/9/2024	\$ 0.60100000	\$ 0.40990516	68.2039%
YieldMax GDX Option Income Strategy ETF	88634T881	GDXY	10/10/2024	10/10/2024	10/11/2024	\$ 0.60600000	\$ 0.41331535	68.2039%

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax GOOGL Option Income Strategy ETF 92-0551029 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) GOOY 88634T790 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax GOOGL Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t III	Organizational Ac	tion (continued)					3
17	List the	e applicable Internal Rev	enue Code section(	(s) and subsection(s) upo	n which the tax tre	eatment is based ►	IRC §301	, §316
		ny resulting loss be recog	gnized? ► <u>No loss</u>	can be recognized by	the shareholders	of record for the I	non-taxable	return of capital
distri	bution	received.						
19	Provide	e any other information r	necessary to implen	nent the adjustment, suc	h as the reportable	e tax year ▶ <u>The in</u>	formation pr	ovided above will
be ref	lected	on the shareholder's 2	024 1099-DIV state	ement box 3.				
	belie	ler penalties of perjury, I dec ef, it is true, correct, and cor						
Sign Here	.	A signed	copy is ma	intained on file	at issuer	Date ►		
	Prin	t your name ►				Title ►		
Paic		Print/Type preparer's nar	me	Preparer's signature		Date	Check if self-employed	PTIN
	oarer Only			1			Firm's EIN ▶	1
<u></u>	Unity	Firm's address ▶					Phone no.	
Send	Form 8	937 (including accompa	nying statements) t	o: Department of the Tre	asury, Internal Rev	enue Service, Ogd	en, UT 84201	I-0054

YieldMax GOOGL Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14		Part II, Line 15	Part II, Line 1	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	]	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	1/5/2024	1/8/2024	1/9/2024	\$	0.229800000	\$ 0.208533	240 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	2/7/2024	2/8/2024	2/9/2024	\$	0.421200000	\$ 0.382220	195 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	3/6/2024	3/7/2024	3/8/2024	\$	0.255400000	\$ 0.231764	097 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	4/4/2024	4/5/2024	4/8/2024	\$	0.309900000	\$ 0.281220	414 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	5/6/2024	5/7/2024	5/8/2024	\$	0.667700000	\$ 0.605907	939 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	6/6/2024	6/6/2024	6/7/2024	\$	0.685800000	\$ 0.622332	881 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	7/5/2024	7/5/2024	7/8/2024	\$	0.467900000	\$ 0.424598	360 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	8/7/2024	8/7/2024	8/8/2024	\$	0.499300000	\$ 0.453092	458 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	9/6/2024	9/6/2024	9/9/2024	\$	0.357700000	\$ 0.324596	780 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	10/3/2024	10/3/2024	10/4/2024	\$	0.255400000	\$ 0.231764	097 90.7455%
YieldMax GOOGL Option Income Strategy ETF	88634T790	GOOY	10/31/2024	10/31/2024	11/1/2024	\$	0.377100000	\$ 0.342201	414 90.7455%

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax Innovation Option Income Strategy ETF 88-3921904 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88634T600 OARK Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax Innovation Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part	Ш	<b>Organizational Action</b> (continued)	")		
17 L		applicable Internal Revenue Code section		tax treatment is based	► IRC §301, §316
		resulting loss be recognized? ► No los	ss can be recognized by the shareh	olders of record for the	non-taxable return of capital
distrib	ution r	eceived.			
		any other information necessary to imple on the shareholder's 2024 1099-DIV star		oortable tax year ▶ <u>The i</u> i	nformation provided above will
Sign	belief	r penalties of perjury, I declare that I have exa , it is true, correct, and complete. Declaration o	of preparer (other than officer) is based on a	all information of which prepared	
Here	Signa	A signed copy is ma	aintained⊧on tile at issu	Jer Date ►	
	Drint	vour nama 🏲		Title ►	
Paid		your name ► Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
Prep		Firm's name ►			Firm's EIN ▶
Use (	Uniy	Firm's address ►			Phone no.

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Tota	l Distributions	Nondividend Distributions	Return of Capital %
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	1/5/2024	1/8/2024	1/9/2024	\$	0.31880000	\$ 0.31880000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	2/7/2024	2/8/2024	2/9/2024	\$	0.38610000	\$ 0.38610000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	3/6/2024	3/7/2024	3/8/2024	\$	0.46270000	\$ 0.46270000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	4/4/2024	4/5/2024	4/8/2024	\$	0.47570000	\$ 0.47570000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	5/6/2024	5/7/2024	5/8/2024	\$	0.52630000	\$ 0.52630000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	6/6/2024	6/6/2024	6/7/2024	\$	0.40030000	\$ 0.40030000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	7/5/2024	7/5/2024	7/8/2024	\$	0.24560000	\$ 0.24560000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	8/7/2024	8/7/2024	8/8/2024	\$	0.26340000	\$ 0.26340000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	9/6/2024	9/6/2024	9/9/2024	\$	0.29480000	\$ 0.29480000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	10/3/2024	10/3/2024	10/4/2024	\$	0.40830000	\$ 0.40830000	100.0000%
YieldMax Innovation Option Income Strategy ETF	88634T600	OARK	10/31/2024	10/31/2024	11/1/2024	\$	0.28180000	\$ 0.28180000	100.0000%

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax JPM Option Income Strategy ETF 93-2223552 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **JPMO** 88634T436 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax JPM Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on Statement 1 to the shareholders of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part		Organizational Action (continu	ed)		<u> </u>
17	List the	e applicable Internal Revenue Code sec	tion(s) and subsection(s) upon wh	nich the tax treatment is based ►	IRC §301, §316
		ny resulting loss be recognized? ► No	loss can be recognized by the s	shareholders of record for the n	on-taxable return of capital
distrib	oution	received.			
		e any other information necessary to im on the shareholder's 2024 1099-DIV		the reportable tax year ▶ <u>The inf</u>	ormation provided above will
		ler penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declaration			
Sign					or ride any fillermodge.
Here	Cian	A signed copy is	maintained on file a	at issuer Data <b>S</b>	
	Sigr	nature ►		Date ▶	
	Prin	t your name ▶		Title <b>►</b>	
Paid	_	Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prep		.			self-employed
Use			<u> </u>	<u> </u>	Firm's EIN ▶
	<u> </u>	Firm's address ▶			Phone no.
Send I	orm 8	937 (including accompanying statemer	ts) to: Department of the Treasur	y, Internal Revenue Service, Ogde	en, UT 84201-0054

YieldMax JPM Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tota	l Distributions	Nondividend Distributions	Return of Capital %
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	1/5/2024	1/8/2024	1/9/2024	\$	0.24890000	\$ 0.15033152	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	2/7/2024	2/8/2024	2/9/2024	\$	0.23760000	\$ 0.14350651	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	3/6/2024	3/7/2024	3/8/2024	\$	0.49270000	\$ 0.29758273	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	4/4/2024	4/5/2024	4/8/2024	\$	0.64950000	\$ 0.39228736	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	5/6/2024	5/7/2024	5/8/2024	\$	0.41710000	\$ 0.25192156	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	6/6/2024	6/6/2024	6/7/2024	\$	0.34830000	\$ 0.21036749	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	7/5/2024	7/5/2024	7/8/2024	\$	0.22050000	\$ 0.13317839	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	8/7/2024	8/7/2024	8/8/2024	\$	0.37100000	\$ 0.22407792	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	9/6/2024	9/6/2024	9/9/2024	\$	0.52330000	\$ 0.31606462	60.3984%
YieldMax JPM Option Income Strategy ETF	88634T436	JPMO	10/10/2024	10/10/2024	10/11/2024	Ś	0.37680000	\$ 0.22758102	60.3984%

### Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax META Option Income Strategy ETF 92-0599440 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) FBY 88634T816 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax META Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t II	Organizational Action (continued)				
17			n(s) and subsection(s) upon which the tax tr	eatment is based ▶	► IRC §301, §316	
		·	s can be recognized by the shareholders	of record for the	non-taxable return of cap	oital
distri	bution r	eceived.				
						,
		any other information necessary to impler on the shareholder's 2024 1099-DIV stat	ment the adjustment, such as the reportablement box 3.	e tax year <b>▶ <u>The ir</u></b>	nformation provided abov	e will
Sign Here	belief	, it is true, correct, and complete. Declaration of	mined this return, including accompanying scheo f preparer (other than officer) is based on all information aintained on file at issuer	nation of which prepa		dge and
						_
	Print	your name ►		Title ▶		
Paid Prei	d parer	Print/Type preparer's name	Preparer's signature	Date	Check if if self-employed PTIN	
	Only	Firm's name ▶			Firm's EIN ▶	
	y	Firm's address ▶			Phone no.	

YieldMax META Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	88634T816	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Pa	rt II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	_	ondividend stributions	Return of Capital %
YieldMax META Option Income Strategy ETF	88634T816	FBY	1/5/2024	1/8/2024	1/9/2024	\$ 0.98650000	\$	0.19344756	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	2/7/2024	2/8/2024	2/9/2024	\$ 1.17570000	\$	0.23054871	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	3/6/2024	3/7/2024	3/8/2024	\$ 1.17870000	\$	0.23113699	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	4/4/2024	4/5/2024	4/8/2024	\$ 1.17050000	\$	0.22952901	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	5/6/2024	5/7/2024	5/8/2024	\$ 0.89780000	\$	0.17605395	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	6/6/2024	6/6/2024	6/7/2024	\$ 0.69190000	\$	0.13567802	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	7/5/2024	7/5/2024	7/8/2024	\$ 0.70330000	\$	0.13791350	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	8/7/2024	8/7/2024	8/8/2024	\$ 0.79360000	\$	0.15562087	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	9/6/2024	9/6/2024	9/9/2024	\$ 0.53430000	\$	0.10477347	19.6095%
YieldMax META Option Income Strategy ETF	88634T816	FBY	10/10/2024	10/10/2024	10/11/2024	\$ 0.92310000	\$	0.18101515	19.6095%

## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax MRNA Option Income Strategy ETF 93-2152521 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) MRNY 88634T469 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax MRNA Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	i II	Orga	nizational Action (continued)	)		<u> </u>
17	List th	ne applic	able Internal Revenue Code sectior	n(s) and subsection(s) upon which the tax	treatment is based ►	IRC §301, §316
			· · · · · · · · · · · · · · · · · · ·	s can be recognized by the shareholde	rs of record for the	non-taxable return of capital
aistri	oution	n receive	<u>:a.</u>			
			ther information necessary to imple shareholder's 2024 1099-DIV stat	ment the adjustment, such as the reportatement box 3.	ble tax year <b>►</b> <u>The in</u>	formation provided above will
				mined this return, including accompanying sch f preparer (other than officer) is based on all info		
Sign Here		gnature ►	A signed copy is ma	aintained on file at issuer	Date ►	
		nt your na Print/	me ► Type preparer's name	Preparer's signature	Title ► Date	Oharda 🖂 🕳 PTIN
Paid			. Jes proparor o namo			Check if self-employed
Prep Use			s name 🕨			Firm's EIN ▶
	UIII	у —	s address ►			Phone no.
Send	Form	8937 (inc	cluding accompanying statements)	to: Department of the Treasury, Internal F	Revenue Service, Ogd	en, UT 84201-0054

YieldMax MRNA Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14		Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	<u>T</u>	otal Distributions	Nondividend Distributions	Return of Capital %
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	1/5/2024	1/8/2024	1/9/2024	\$	2.65420000	\$ 2.44390005	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	2/7/2024	2/8/2024	2/9/2024	\$	0.59440000	\$ 0.54730397	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	3/6/2024	3/7/2024	3/8/2024	\$	1.13100000	\$ 1.04138760	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	4/4/2024	4/5/2024	4/8/2024	\$	0.78320000	\$ 0.72114480	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	5/6/2024	5/7/2024	5/8/2024	\$	0.94720000	\$ 0.87215060	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	6/6/2024	6/6/2024	6/7/2024	\$	0.84470000	\$ 0.77777197	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	7/5/2024	7/5/2024	7/8/2024	\$	0.48970000	\$ 0.45089965	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	8/7/2024	8/7/2024	8/8/2024	\$	0.46570000	\$ 0.42880124	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	9/6/2024	9/6/2024	9/9/2024	\$	0.47890000	\$ 0.44095537	92.0767%
YieldMax MRNA Option Income Strategy ETF	88634T469	MRNY	10/10/2024	10/10/2024	10/11/2024	\$	0.37620000	\$ 0.34639259	92.0767%

## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				•
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax MSFT Option Inc	ome Strategy FTF				93-2130436
3 Name of contact for add		4 Telephor	ne No. of contact		5 Email address of contact
Aaron Perkovich			844-986-7700		contact@tidalfg.com
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contac	ct	7 City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Clas	sification and description		Will Walker, Wi 00204
10/31/2024	T		cable Return of Capital I		
10 CUSIP number	11 Serial number(	(s)	12 Ticker symbol		13 Account number(s)
88634T428	N/A		MSFO		N/A
		ch additiona		d. See bacl	k of form for additional questions.
					nst which shareholders' ownership is measured for
the action ► YieldMa	ax MSFT Option Inc	ome Strateg	y ETF paid a non-taxabl	le return of	capital distribution on the dates listed on
META of record on the dat					
of capital.		•			
•	_			-	e hands of a U.S. taxpayer as an adjustment per
U.S. taxpayer's basis in the			the distribution that co	onstitutes a	non-taxable return of capital will decrease a
O.S. taxpayer 3 basis in the	e shares of the issu	ici .			
See Statement 1 for per sh	are of the non-taxa	ble return of	capital.		
			·		
16 Describe the coloulation	on of the change in h	agaig and the	data that augments the ac	alaulation a	ush so the market values of acquities and the
	•		• • •		uch as the market values of securities and the
				is lowered	by the per share return of capital amount listed
on Statement 1. The rate w	ias determined in a	ccordance to	o IRC 9301 and 9316.		

Part	Ш	<b>Organizational Action</b> (continue	d)		
17 L		applicable Internal Revenue Code section		tax treatment is based	► IRC §301, §316
		resulting loss be recognized? ► No loeceived.	oss can be recognized by the shareho	lders of record for the	non-taxable return of capital
aistrib	ution r	eceived.			
		any other information necessary to impleted on the shareholder's 2024 1099-DI		ortable tax year ► <u>The i</u>	nformation provided above
will be	Tenec	Led Off the Shareholder 5 2024 1099-Di	v statement box 3.		
Sign	belief	r penalties of perjury, I declare that I have ex, it is true, correct, and complete. Declaration	of preparer (other than officer) is based on all	information of which prepare	
Here	Signa	<sub>tture</sub> ▶ A signed copy is ma	aintained on file at issu	er <sub>Date</sub> ►	
	Print	your name ►	Duan ausula sierratura	Title ►	T
Paid Prep	arer	Print/Type preparer's name	Preparer's signature	Date	Check if if self-employed
Use		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	P	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	_	Nondividend Distributions	Return of Capital %
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	1/5/2024	1/8/2024	1/9/2024	\$ 0.51060000	\$	0.29929913	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	2/7/2024	2/8/2024	2/9/2024	\$ 0.68360000	\$	0.40070679	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	3/6/2024	3/7/2024	3/8/2024	\$ 0.76140000	\$	0.44631093	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	4/4/2024	4/5/2024	4/8/2024	\$ 0.73020000	\$	0.42802238	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	5/6/2024	5/7/2024	5/8/2024	\$ 0.57250000	\$	0.33558315	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	6/6/2024	6/6/2024	6/7/2024	\$ 0.47980000	\$	0.28124505	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	7/5/2024	7/5/2024	7/8/2024	\$ 0.38490000	\$	0.22561738	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	8/7/2024	8/7/2024	8/8/2024	\$ 0.40510000	\$	0.23745805	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	9/6/2024	9/6/2024	9/9/2024	\$ 0.43250000	\$	0.25351915	58.6171%
YieldMax MSFT Option Income Strategy ETF	88634T428	MSFO	10/17/2024	10/17/2024	10/18/2024	\$ 0.50770000	\$	0.29759924	58.6171%

#### (December 2017) Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax NFLX Option Income Strategy ETF 92-0615431 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) NFLY 88634T782 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax NFLX Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part		Organizational Action (continued)			Ţ
<b>17</b> L	ist the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax tr	eatment is based ►	IRC §301, §316
-					
			s can be recognized by the shareholders	of record for the I	non-taxable return of capital
distrib	ution I	received.			
			ment the adjustment, such as the reportabl	e tax year <b>► <u>The in</u></b>	formation provided above
will be	reflec	ted on the shareholder's 2024 1099-DIV	statement box 3.		
-					
			mined this return, including accompanying scheo f preparer (other than officer) is based on all inform		
Sign Here	Signa	ature▶ A signed copy is ma	aintained on file at issuer	Date ►	
				Till . <b>N</b>	
	Print	your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Ohari D # PTIN
Paid	OK	The type proposed to have			Check if self-employed
Prep		Firm's name ▶		1	Firm's EIN ▶
Use	Unity	Firm's address			Phone no.
Send F	orm 89	•	to: Department of the Treasury, Internal Re	venue Service, Ogd	

YieldMax NFLX Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

➤	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14 Part II, Line 15		art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	<u>Payable Date</u>	Total Distributions		Nondividend Distributions	Return of Capital %
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	1/5/2024	1/8/2024	1/9/2024	\$	0.79640000	\$ 0.02559468	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	2/7/2024	2/8/2024	2/9/2024	\$	1.25690000	\$ 0.04039421	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	3/6/2024	3/7/2024	3/8/2024	\$	0.72960000	\$ 0.02344786	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	4/4/2024	4/5/2024	4/8/2024	\$	0.80520000	\$ 0.02587749	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	5/6/2024	5/7/2024	5/8/2024	\$	0.96660000	\$ 0.03106456	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	6/6/2024	6/6/2024	6/7/2024	\$	0.62970000	\$ 0.02023728	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	7/5/2024	7/5/2024	7/8/2024	\$	0.37740000	\$ 0.01212887	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	8/7/2024	8/7/2024	8/8/2024	\$	0.57400000	\$ 0.01844719	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	9/6/2024	9/6/2024	9/9/2024	\$	0.51030000	\$ 0.01640001	3.2138%
YieldMax NFLX Option Income Strategy ETF	88634T782	NFLY	10/17/2024	10/17/2024	10/18/2024	Ś	0.79290000	\$ 0.02548219	3.2138%

#### (December 2017) Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax NVDA Option Income Strategy ETF 92-0519916 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) NVDY 88634T774 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax NVDA Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	10	Organizational Action (continued	d)		<u> </u>
17	List the	e applicable Internal Revenue Code sectio	n(s) and subsection(s) upon which the	tax treatment is based ▶	IRC §301, §316
-					
		ny resulting loss be recognized? ► No los	ss can be recognized by the shareho	olders of record for the	non-taxable return of capital
distrib	oution	received.			
		e any other information necessary to imple on the shareholder's 2024 1099-DIV sta		ortable tax year ▶ <u>The in</u>	formation provided above will
	11	an analisia af a airm I da da da katila a a			
		er penalties of perjury, I declare that I have exact, it is true, correct, and complete. Declaration of			
Sign Here	.	A signed copy is m	aintained on file at iss	uer <sub>Date</sub> ▶	
		t your name ▶		Title ▶	
Daid		Print/Type preparer's name	Preparer's signature	Date	Check   PTIN
Paid	ı barer				Check if self-employed
	Only			<u> </u>	Firm's EIN ▶
	<u> </u>	Firm's address ▶			Phone no.
Send	Form 8	937 (including accompanying statements)	to: Department of the Treasury, Intern	al Revenue Service, Ogd	en, UT 84201-0054

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	<u>Payable Date</u>	Tota	l Distributions	Nondividend Distributions	Return of Capital %
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	1/5/2024	1/8/2024	1/9/2024	\$	0.62600000	\$ 0.10752733	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	2/7/2024	2/8/2024	2/9/2024	\$	1.53040000	\$ 0.26287508	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	3/6/2024	3/7/2024	3/8/2024	\$	2.62190000	\$ 0.45036083	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	4/4/2024	4/5/2024	4/8/2024	\$	2.60830000	\$ 0.44802475	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	5/6/2024	5/7/2024	5/8/2024	\$	1.19880000	\$ 0.20591653	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	6/6/2024	6/6/2024	6/7/2024	\$	2.56300000	\$ 0.44024362	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	7/5/2024	7/5/2024	7/8/2024	\$	2.47070000	\$ 0.42438935	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	8/7/2024	8/7/2024	8/8/2024	\$	1.25120000	\$ 0.2149172	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	9/6/2024	9/6/2024	9/9/2024	\$	1.35480000	\$ 0.23271247	17.1769%
YieldMax NVDA Option Income Strategy ETF	88634T774	NVDY	10/10/2024	10/10/2024	10/11/2024	\$	1.09990000	\$ 0.18892858	17.1769%

## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				•
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax PYPL Option Inc	ome Strategy ETF				93-2200854
3 Name of contact for add		4 Telephor	ne No. of contact		5 Email address of contact
Aaron Perkovich			844-986-7700		contact@tidalfg.com
6 Number and street (or P	.O. box if mail is not	<b>7</b> City, town, or post office, state, and ZIP code of contact			
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Clas	sification and description	า	
10/31/2024		Non-Tax	cable Return of Capital I	Distributio	nn
10 CUSIP number	11 Serial number	-	12 Ticker symbol	Distributio	13 Account number(s)
88634T451	N/A		PYPY		N/A
					ck of form for additional questions.
				_	inst which shareholders' ownership is measured for
					f capital distribution on the dates listed on
META of record on the dat	es listed on Statem	ent 1. A port	tion of each distribution	n constitut	es a non-taxable return
of capital.					
15 Describe the quantitat	ive effect of the ora	anizational ac	tion on the basis of the s	security in t	the hands of a U.S. taxpayer as an adjustment per
•	•				a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the			the distribution that co	Jiistitutos	a non-taxable return of capital will decrease a
olo: tanpajor o baolo in an					
See Statement 1 for per sh	are of the non-taxa	ble return of	capital.		
	_		* *		such as the market values of securities and the
valuation dates ► The	basis of the share	holders of re	cord for each dividend	is lowered	d by the per share return of capital amount listed
on Statement 1. The rate w	as determined in a	ccordance to	o IRC §301 and §316.		

Par	t II	<b>Organizational Action</b> (continued	d)		
17			on(s) and subsection(s) upon which the tax tr	eatment is based ▶	· IRC §301, §316
18			ss can be recognized by the shareholders	of record for the	non-taxable return of capital
distri	bution r	eceived.			
19 will h		any other information necessary to impleted on the shareholder's 2024 1099-DI	ement the adjustment, such as the reportabl	e tax year <b>► <u>The in</u></b>	formation provided above
	0.000				
Sign Here	belief	, it is true, correct, and complete. Declaration	amined this return, including accompanying scheo of preparer (other than officer) is based on all infor maintained on file at is	mation of which prepa	
	Signa				
	Print	your name ▶		Title ▶	
Doi:		Print/Type preparer's name	Preparer's signature	Date	Check   PTIN
Paid Pre	a parer				self-employed
	Only	Firm's name ▶			Firm's EIN ▶
	<b></b>	Firm's address ▶			Phone no.

YieldMax PYPL Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	ı	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tot	tal Distributions	Nondividend Distributions	Return of Capital %
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	1/5/2024	1/8/2024	1/9/2024	\$	0.56630000	\$ 0.04291870	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	2/7/2024	2/8/2024	2/9/2024	\$	0.65450000	\$ 0.04960320	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	3/6/2024	3/7/2024	3/8/2024	\$	0.72340000	\$ 0.05482499	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	4/4/2024	4/5/2024	4/8/2024	\$	0.46610000	\$ 0.03532475	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	5/6/2024	5/7/2024	5/8/2024	\$	0.94200000	\$ 0.07139223	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	6/6/2024	6/6/2024	6/7/2024	\$	0.66940000	\$ 0.05073244	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	7/5/2024	7/5/2024	7/8/2024	\$	0.43240000	\$ 0.03277070	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	8/7/2024	8/7/2024	8/8/2024	\$	0.35070000	\$ 0.02657883	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	9/6/2024	9/6/2024	9/9/2024	\$	1.61930000	\$ 0.12272339	7.5788%
YieldMax PYPL Option Income Strategy ETF	88634T451	PYPY	10/17/2024	10/17/2024	10/18/2024	\$	1.10420000	\$ 0.08368503	7.5788%

# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax Short COIN Option	on Income Strategy	FTF			99-1006331
3 Name of contact for add			No. of contact		5 Email address of contact
Aaron Perkovich			844-986-7700		contact@tidalfg.com
6 Number and street (or P	O. box if mail is not	delivered to str	reet address) of contact		7 City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Classif	ication and description		inimadakee, wi oozo-
10/31/2024	l <b>.</b>		ole Return of Capital D	istributio	
10 CUSIP number	11 Serial number(s	3)	12 Ticker symbol		13 Account number(s)
88636J477	N/A		FIAT		N/A
				. See bad	ck of form for additional questions.
	tional action and, if a	pplicable, the o	date of the action or the	date aga	inst which shareholders' ownership is measured for
the action ► YieldMa	ax Short COIN Option	n Income Stra	itegy ETF paid a non-ta	axable re	turn of capital distribution on the dates listed on
META of record on the dat	es listed on Statem	ent 1. A portio	n of each distribution	constitut	es a non-taxable return
of capital.					
45 D 9 0 0 000					
•	•			-	he hands of a U.S. taxpayer as an adjustment per a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the			ie distribution that cor	istitutes	a non-taxable return of capital will decrease a
		***			
See Statement 1 for per sh	are of the non-taxa	ble return of c	apital.		
16 Describe the calculation	on of the change in b	asis and the da	ata that supports the ca	lculation,	such as the market values of securities and the
valuation dates ► The	basis of the sharel	nolders of reco	ord for each dividend is	s lowered	by the per share return of capital amount listed
on Statement 1. The rate w					

Par		Organizational Action (contin	ued)		3
17	List the	e applicable Internal Revenue Code se	ection(s) and subsection(s) upon whi	ich the tax treatment is based ►	IRC §301, §316
		ny resulting loss be recognized? ► <u>N</u>	o loss can be recognized by the s	hareholders of record for the n	on-taxable return of capital
distri	oution	received.			
		e any other information necessary to i on the shareholder's 2024 1099-DIV		the reportable tax year ▶ The inf	ormation provided above will
	T				
		ler penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declara			
Sign		A signed conv	is maintained on f	ile et ieeuer	
Here	.	A signed copy	is maintained on f		
	Prin	t your name ►		Title ▶	<u> </u>
Paic	I -	Print/Type preparer's name	Preparer's signature		Check if PTIN
	arer				self-employed
	Only	Firm's name			Firm's EIN ►
Come		Firm's address ►	antal tar Danastmant of the Tirre		Phone no.
Send	LOUID &	937 (including accompanying stateme	entaj to. Department of the Treasury	, internal nevertue service, Ugae	511, UT 042UT-UU34

Date of Action: 10/31/2024

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	P	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tot	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax Short COIN Option Income Strategy ETF	88636J477	FIAT	8/7/2024	8/7/2024	8/8/2024	\$	1.89240000	\$ 0.75365961	39.8256%
YieldMax Short COIN Option Income Strategy ETF	88636J477	FIAT	9/6/2024	9/6/2024	9/9/2024	\$	1.87130000	\$ 0.74525641	39.8256%
YieldMax Short COIN Option Income Strategy ETF	88636J477	FIAT	10/17/2024	10/17/2024	10/18/2024	\$	1.45130000	\$ 0.57798890	39.8256%

Statement 1

## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax Short NVDA Opti	on Income Strategy	, FTF			99-1070926
3 Name of contact for add		4 Telephone N	lo. of contact		5 Email address of contact
Aaron Perkovich			844-986-7700		contact@tidalfg.com
6 Number and street (or P	O. box if mail is not	delivered to stre	eet address) of contact	t	<b>7</b> City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Classific	cation and description		
10/31/2024	dd Oanial as mala an		e Return of Capital D	Distributio	
10 CUSIP number	11 Serial number(	5) 1	2 Ticker symbol		13 Account number(s)
88636J485	N/A	D	IPS		N/A
Part II Organization	nal Action Attac	h additional st	atements if needed	. See bad	ck of form for additional questions.
14 Describe the organizat	tional action and, if a	pplicable, the da	ate of the action or the	date aga	inst which shareholders' ownership is measured for
the action ► YieldMa	x Short NVDA Opti	on Income Stra	tegy ETF paid a non-	taxable re	eturn of capital distribution on the dates listed on
META of record on the dat	es listed on Statem	ent 1. A portion	of each distribution	constitut	es a non-taxable return
of capital.					
45 D 9 0 0 000					
•	_			-	he hands of a U.S. taxpayer as an adjustment per a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the			e distribution that col	iistitutes	a non-taxable return of capital will decrease a
See Statement 1 for per sh	are of the non-taxa	ble return of ca	pital.		
	_				such as the market values of securities and the
valuation dates ► <u>The</u>	basis of the sharel	nolders of recor	d for each dividend i	s lowered	by the per share return of capital amount listed
on Statement 1. The rate w	as determined in a	ccordance to IR	C §301 and §316.		

Part	П	Organizational Action (continued	d)		<u> </u>
17 l	_ist the	applicable Internal Revenue Code section	on(s) and subsection(s) upon which the tax tr	eatment is based ▶	IRC §301, §316
18 (	Can an	y resulting loss be recognized? ► No Io	oss can be recognized by the shareholders	s of record for the r	non-taxable return of capital
distrib	ution	received.			
		e any other information necessary to impl on the shareholder's 2024 1099-DIV st	lement the adjustment, such as the reportabl atement box 3.	e tax year ▶ <u>The in</u>	formation provided above will
	Lloal	ar paralling of parity I dealers that I have a	remained this water including appropriate school	lulas and statements	and to the best of my knowledge and
			camined this return, including accompanying sched of preparer (other than officer) is based on all inforr		
Sign Here	Sign	ature► A signed copy is	maintained on file at is	ssuer_	
<u></u>	Print	your name ► Print/Type preparer's name	Preparer's signature	Title ► Date	Observation of PTIN
Paid	<b></b>	The type prepared a family			Check if self-employed
Prep Use		Firm's name ▶		1	Firm's EIN ▶
		Firm's address ▶			Phone no.
Send F	orm 8	937 (including accompanying statements	s) to: Department of the Treasury, Internal Re	venue Service, Ogd	en, UT 84201-0054

YieldMax Short NVDA Option Income Strategy ETF

Organizational Action: Return of Capital

Date of Action: 10/31/2024

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax Short NVDA Option Income Strategy ETF	88636J485	DIPS	9/6/2024	9/6/2024	9/9/2024	\$ 1.21660000	\$ 0.65083701	53.4964%
YieldMax Short NVDA Option Income Strategy ETF	88636J485	DIPS	10/10/2024	10/10/2024	10/11/2024	\$ 0.68590000	\$ 0.36693170	53.4964%

Statement 1

## Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax Short TSLA Option Income Strategy ETF 99-1042254 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Aaron Perkovich** contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) CRSH 88636J519 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax Short TSLA Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Pa	rt II	<b>Organizational Action</b> (co	ntinued)		
17			e section(s) and subsection(s) upon whic	ch the tax treatment is based ▶	IRC §301, §316
18			No loss can be recognized by the sh	areholders of record for the	non-taxable return of capital
disti	ibution i	eceived.			
19 <u>be ro</u>		any other information necessary on the shareholder's 2024 1099	to implement the adjustment, such as the DIV statement box 3.	ne reportable tax year ▶ <u>The in</u>	formation provided above will
			have examined this return, including accomp		
Sig Her	n 'e <sub>Signa</sub>	A signed cop	oy is maintained on f	ile at issuer	
		your name ►	Preparer's signature	Title ► Date	DTIN
Pai Pre	d parer	Print/Type preparer's name	Preparer's signature	Date	Check if if self-employed PTIN
	Only	Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14		Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	]	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	6/6/2024	6/6/2024	6/7/2024	\$	0.95350000	\$ 0.78919993	82.7687%
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	7/5/2024	7/5/2024	7/8/2024	\$	0.81500000	\$ 0.67456523	82.7687%
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	8/7/2024	8/7/2024	8/8/2024	\$	0.84650000	\$ 0.70063738	82.7687%
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	9/6/2024	9/6/2024	9/9/2024	\$	0.98770000	\$ 0.81750684	82.7687%
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	10/3/2024	10/3/2024	10/4/2024	\$	0.98000000	\$ 0.81113365	82.7687%
YieldMax Short TSLA Option Income Strategy ETF	88636J519	CRSH	10/31/2024	10/31/2024	11/1/2024	\$	0.44890000	\$ 0.37154887	82.7687%

#### (December 2017) Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax SMCI Option Income Strategy ETF 99-3678315 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88636R867 SMCY Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax SMCI Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	t II	<b>Organizational Action</b> (continue	ed)		
17			on(s) and subsection(s) upon which the tax tr	eatment is based ▶	· IRC §301, §316
18			oss can be recognized by the shareholders	s of record for the	non-taxable return of capital
aistri	bution r	eceived.			
19 <u>be re</u>		any other information necessary to impon the shareholder's 2024 1099-DIV st	element the adjustment, such as the reportable tatement box 3.	e tax year ▶ <u>The in</u>	formation provided above will
Sigr Here	belief	, it is true, correct, and complete. Declaration	xamined this return, including accompanying scheon of preparer (other than officer) is based on all informs maintained on file at is	mation of which prepa	
				·	
	Print	your name ►		Title ►	
Paid	d parer	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
	Only	Firm's name ▶			Firm's EIN ▶
	€y	Firm's address ▶			Phone no.

YieldMax SMCI Option Income Strategy ETF

Organizational Action: Return of Capital

Date of Action: 10/31/2024

Attachment for Form 8937, Report of Organizational Actions Affecting Basis of Securities

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax SMCI Option Income Strategy ETF	88636R867	SMCY	10/24/2024	10/24/2024	10/25/2024	\$ 5.35410000	\$ 5.26350800	98.3080%

Statement 1

#### (December 2017) Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax SNOW Option Income Strategy ETF 93-3544781 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) SNOY 88636J774 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax SNOW Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Pa	rt II	<b>Organizational Action</b> (con	tinued)		
17			section(s) and subsection(s) upon which	ch the tax treatment is based ▶	· IRC §301, §316
					-
18			No loss can be recognized by the sh	nareholders of record for the	non-taxable return of capital
aistr	ibution i	eceived.			
19 <u>be re</u>		any other information necessary to the shareholder's 2024 1099-E	o implement the adjustment, such as th	ne reportable tax year ▶ <u>The in</u>	formation provided above will
Sig	belie	, it is true, correct, and complete. Decla	ave examined this return, including accompration of preparer (other than officer) is base	ed on all information of which prepa	
Her	e Signa	ature - A Signed Cop	y is maintained on f	<u>π αι ιδομέτι</u>	
	Print	your name ►	Propagation signature	Title ►	I BTN
Pai Pre	d parer	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Only	Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15		Part II, Line 15		Part II, Line 15
<u>Issuer's Name</u>	CUSIP	Ticker Symbol	Ex-Dividend Date	Record Date	Payable Date	Total Distributions		tions Nondividend Distributions		Return of Capital %
YieldMax SNOW Option Income Strategy ETF	88636J774	SNOY	7/5/2024	7/5/2024	7/8/2024	\$	0.93310000	\$	0.61586550	66.0021%
YieldMax SNOW Option Income Strategy ETF	88636J774	SNOY	8/7/2024	8/7/2024	8/8/2024	\$	0.78340000	\$	0.51706037	66.0021%
YieldMax SNOW Option Income Strategy ETF	88636J774	SNOY	9/6/2024	9/6/2024	9/9/2024	\$	0.86290000	\$	0.56953203	66.0021%
YieldMax SNOW Option Income Strategy ETF	88636J774	SNOY	10/3/2024	10/3/2024	10/4/2024	\$	0.51280000	\$	0.33845872	66.0021%
YieldMax SNOW Option Income Strategy ETF	88636J774	SNOY	10/31/2024	10/31/2024	11/1/2024	\$	0.55890000	\$	0.36888568	66.0021%

## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

#### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax SQ Option Income Strategy ETF 92-0507349 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88634T766 SQY Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax SQ Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par	: III	Organizational Action (continue	d)		
17			on(s) and subsection(s) upon which the tax tr	eatment is based ▶	► IRC §301, §316
			oss can be recognized by the shareholders	of record for the	non-taxable return of capital
uistrii	<u>Julion r</u>	eceived.			
		any other information necessary to impon the shareholder's 2024 1099-DIV st	lement the adjustment, such as the reportable atement box 3.	e tax year <b>► <u>The ir</u></b>	nformation provided above will
Sign Here	belief	, it is true, correct, and complete. Declaration	vamined this return, including accompanying scheo of preparer (other than officer) is based on all informations at is	mation of which prepa	
	Print	your name ►	<u></u>	Title ►	
Paic		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
	Only	Firm's name ▶			Firm's EIN ▶
_50	y	Firm's address ▶			Phone no.

YieldMax SQ Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15		Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions		Nondividend Distributions	Return of Capital %
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	1/5/2024	1/8/2024	1/9/2024	\$	1.61740000	\$ 0.99960774	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	2/7/2024	2/8/2024	2/9/2024	\$	0.38230000	\$ 0.23627429	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	3/6/2024	3/7/2024	3/8/2024	\$	0.65400000	\$ 0.40419405	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	4/4/2024	4/5/2024	4/8/2024	\$	0.63870000	\$ 0.39473814	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	5/6/2024	5/7/2024	5/8/2024	\$	1.11970000	\$ 0.69201236	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	6/6/2024	6/6/2024	6/7/2024	\$	0.96410000	\$ 0.59584631	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	7/5/2024	7/5/2024	7/8/2024	\$	0.69790000	\$ 0.43132573	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	8/7/2024	8/7/2024	8/8/2024	\$	0.63700000	\$ 0.39368748	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	9/6/2024	9/6/2024	9/9/2024	\$	1.27600000	\$ 0.78861103	61.8034%
YieldMax SQ Option Income Strategy ETF	88634T766	SQY	10/24/2024	10/24/2024	10/25/2024	\$	1.02010000	\$ 0.63045620	61.8034%

## (December 2017) Department of the Treasury

### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax TSLA Option Income Strategy ETF 88-3947885 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **TSLY** 88636J444 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax TSLA Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part	ш	<b>Organizational Action</b> (continue	ed)		
17 L			tion(s) and subsection(s) upon which the tax	treatment is based ▶	IRC §301, §316
			loss can be recognized by the shareholder	rs of record for the I	non-taxable return of capital
aistrib	ution r	eceived.			
		any other information necessary to im  ed on the shareholder's 2024 1099-E	plement the adjustment, such as the reportal	ole tax year ► <u>The in</u>	formation provided above
WIII DC	TCHCC	ica on the shareholder 3 2024 1000-E	Statement box 3.		
	1				
Sign	belief	, it is true, correct, and complete. Declaratio	examined this return, including accompanying schoon of preparer (other than officer) is based on all info	rmation of which prepar	
Here	Signa	A signed copy is	s maintained on file at	issuer	
	Drin+	your name ▶		Title ▶	
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
Prep		Firm's name ▶		1	Firm's EIN ▶
Use	Unly	Firm's name ►			Phone no.

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Pa	art II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tota	l Distributions	Nondividend Distributions	Return of Capital %
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	1/5/2024	1/8/2024	1/9/2024	\$	0.55650000	\$ 0.55650000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	2/7/2024	2/8/2024	2/9/2024	\$	0.40460000	\$ 0.40460000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	3/6/2024	3/7/2024	3/8/2024	\$	0.81090000	\$ 0.81090000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	4/4/2024	4/5/2024	4/8/2024	\$	0.68410000	\$ 0.68410000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	5/6/2024	5/7/2024	5/8/2024	\$	0.69420000	\$ 0.69420000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	6/6/2024	6/6/2024	6/7/2024	\$	0.64480000	\$ 0.64480000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	7/5/2024	7/5/2024	7/8/2024	\$	1.00350000	\$ 1.00350000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	8/7/2024	8/7/2024	8/8/2024	\$	0.96610000	\$ 0.96610000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	9/6/2024	9/6/2024	9/9/2024	\$	0.81860000	\$ 0.81860000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	10/3/2024	10/3/2024	10/4/2024	\$	1.09490000	\$ 1.09490000	100.0000%
YieldMax TSLA Option Income Strategy ETF	88636J444	TSLY	10/31/2024	10/31/2024	11/1/2024	\$	0.59860000	\$ 0.59860000	100.0000%

# Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax TSM Option Income Strategy ETF 99-3747201 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88636R859 **TSMY** Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax TSM Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Par		<b>Organizational Action</b> (continued	d)		
17			on(s) and subsection(s) upon which the tax tro	eatment is based ▶	· IRC §301, §316
			ss can be recognized by the shareholders	of record for the	non-taxable return of capital
distril	oution r	eceived.			
		any other information necessary to imple on the shareholder's 2024 1099-DIV sta	ement the adjustment, such as the reportable atement box 3.	e tax year <b>► <u>The in</u></b>	formation provided above will
Sign Here	belief	, it is true, correct, and complete. Declaration of	amined this return, including accompanying scheo of preparer (other than officer) is based on all inforr maintained on file at is	nation of which prepa	
	Print	your name ►		Title ►	
Paic	l parer	Print/Type preparer's name	Preparer's signature	Date	Check if if self-employed PTIN
	Only	Firm's name ►			Firm's EIN ▶
	· y	Firm's address ▶			Phone no.

YieldMax TSM Option Income Strategy ETF Statement 1

Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax TSM Option Income Strategy ETF	88636R859	TSMY	10/3/2024	10/3/2024	10/4/2024	\$ 0.37140000	\$ 0.16717372	45.0118%
YieldMax TSM Option Income Strategy ETF	88636R859	TSMY	10/31/2024	10/31/2024	11/1/2024	\$ 0.88970000	\$ 0.40046974	45.0118%

## (December 2017) Department of the Treasury

### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax Ultra Option Income Strategy ETF 99-1006206 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) ULTY 88636J527 Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax Ultra Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Part		Organizational Action (continu	ued)		3					
17	List the	e applicable Internal Revenue Code sec	ction(s) and subsection(s) upon which	n the tax treatment is based ▶	IRC §301, §316					
		ny resulting loss be recognized? ► <u>No</u>	loss can be recognized by the sha	reholders of record for the r	non-taxable return of capital					
distrib	oution	received.								
		e any other information necessary to in		e reportable tax year ▶ <u>The in</u> t	formation provided above will					
be ref	lected	on the shareholder's 2024 1099-DIV	statement box 3.							
0:		er penalties of perjury, I declare that I have ef, it is true, correct, and complete. Declaration								
Sign Here	Sign	A signed copy is maintained on file at issuer Date ▶								
	Print	t your name ▶		Title <b>►</b>						
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN					
Prep					self-employed					
Use	Only				Firm's EIN ► Phone no.					
Send F	orm 8	Firm's address ►  937 (including accompanying statemer	nts) to: Department of the Treasury. I							

YieldMax Ultra Option Income Strategy ETF Organizational Action: Return of Capital

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Р	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Tot	al Distributions	Nondividend Distributions	Return of Capital %
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	3/14/2024	3/15/2024	3/18/2024	\$	1.06530000	\$ 1.03084276	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	4/17/2024	4/18/2024	4/19/2024	\$	1.41710000	\$ 1.37126375	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	5/15/2024	5/16/2024	5/17/2024	\$	1.27820000	\$ 1.23685648	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	6/14/2024	6/14/2024	6/17/2024	\$	1.13370000	\$ 1.09703035	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	7/17/2024	7/17/2024	7/18/2024	\$	0.99480000	\$ 0.96262309	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	8/15/2024	8/15/2024	8/16/2024	\$	0.78030000	\$ 0.75506111	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	9/19/2024	9/19/2024	9/20/2024	\$	0.98250000	\$ 0.95072093	96.7655%
YieldMax Ultra Option Income Strategy ETF	88636J527	ULTY	10/17/2024	10/17/2024	10/18/2024	\$	0.82670000	\$ 0.79996030	96.7655%

# Department of the Treasury

#### **Report of Organizational Actions Affecting Basis of Securities**

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name YieldMax XOM Option Income Strategy ETF 93-2106741 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact **Aaron Perkovich** 844-986-7700 contact@tidalfg.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 234 W Florida St., STE 203 Milwaukee, WI 53204 9 Classification and description 8 Date of action 10/31/2024 Non-Taxable Return of Capital Distribution 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) 88634T410 XOMO Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action YieldMax XOM Option Income Strategy ETF paid a non-taxable return of capital distribution on the dates listed on META of record on the dates listed on Statement 1. A portion of each distribution constitutes a non-taxable return of capital. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis The portion of the distribution that constitutes a non-taxable return of capital will decrease a U.S. taxpayer's basis in the shares of the issuer. See Statement 1 for per share of the non-taxable return of capital. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► The basis of the shareholders of record for each dividend is lowered by the per share return of capital amount listed on Statement 1. The rate was determined in accordance to IRC §301 and §316.

Pa	rt II	<b>Organizational Action</b> (continued	d)		
17			on(s) and subsection(s) upon which the tax tr	eatment is based ►	IRC §301, §316
18			ess can be recognized by the shareholders	of record for the	non-taxable return of capital
distr	ibution i	eceived.			
-					
19 <u>be re</u>		any other information necessary to implon the shareholder's 2024 1099-DIV sta	lement the adjustment, such as the reportable atement box 3.	e tax year <b>► <u>The in</u></b>	formation provided above will
Sigi Her	belie	, it is true, correct, and complete. Declaration	namined this return, including accompanying sched of preparer (other than officer) is based on all informations maintained on file at i	mation of which prepa	
	Print	your name ▶		Title ►	
Pai Pre		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN self-employed
	Only	Firm's name ▶			Firm's EIN ▶
_ • •	<b>y</b>	Firm's address ▶			Phone no.

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	1/5/2024	1/8/2024	1/9/2024	\$ 0.31010000	\$ 0.19379810	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	2/7/2024	2/8/2024	2/9/2024	\$ 0.22150000	\$ 0.13842721	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	3/6/2024	3/7/2024	3/8/2024	\$ 0.27860000	\$ 0.17411206	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	4/4/2024	4/5/2024	4/8/2024	\$ 0.25740000	\$ 0.16086305	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	5/6/2024	5/7/2024	5/8/2024	\$ 0.33500000	\$ 0.20935944	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	6/6/2024	6/6/2024	6/7/2024	\$ 0.30130000	\$ 0.18829851	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	7/5/2024	7/5/2024	7/8/2024	\$ 0.18790000	\$ 0.11742877	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	8/7/2024	8/7/2024	8/8/2024	\$ 0.34130000	\$ 0.21329665	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	9/6/2024	9/6/2024	9/9/2024	\$ 0.36640000	\$ 0.22898298	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	10/3/2024	10/3/2024	10/4/2024	\$ 0.25400000	\$ 0.15873820	62.4954%
YieldMax XOM Option Income Strategy ETF	88634T410	XOMO	10/31/2024	10/31/2024	11/1/2024	\$ 0.33730000	\$ 0.21079684	62.4954%

# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer							
1 Issuer's name					2 Issuer's employer identification number (EIN)			
YieldMax™ Magnificent 7 F	Fund of Option Inco	me ETFs			93-4809466			
3 Name of contact for add			ne No. of contact		5 Email address of contact			
Aaron Perkovich			844-986-7700		contact@tidalfg.com			
6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact			
					***			
234 W Florida St., STE 203 8 Date of action		9 Class	sification and description	<u> </u> N	Milwaukee, WI 53204			
<b>b</b> Bate of action		J Olas	omodion and description					
10/31/2024		Non-Tax	able Return of Capital D	istribution				
10 CUSIP number	11 Serial number(		12 Ticker symbol		13 Account number(s)			
88636J642	N/A		YMAG		N/A			
					of form for additional questions.			
					st which shareholders' ownership is measured for			
· · · · · · · · · · · · · · · · · · ·					return of capital distribution on the dates listed			
on META of record on the	dates listed on Stat	tement 1. A p	ortion of each distribution	on constit	utes a non-taxable return			
of capital.								
_								
					e hands of a U.S. taxpayer as an adjustment per			
			the distribution that cor	nstitutes a	non-taxable return of capital will decrease a			
U.S. taxpayer's basis in the	e snares of the issu	ier.						
See Statement 1 for per sh	are of the non-taxa	hle return of	canital					
See Statement 1 for per 3n	ure or the non-taxa	bic return or	- Cupitui.					
46 Deceribe the coloulation	on of the change in h			laulation ou	ush so the manifest values of accomities and the			
	-				uch as the market values of securities and the			
on Statement 1. The rate w				s iowerea	by the per share return of capital amount listed			
on Statement 1. The rate w	as determined in a	ccoruance ii	TIRC 9301 and 9316.					
_								
_								

Part		Organizational Action (continued)	")		<u> </u>
<b>17</b> L	ist the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which the tax tr	eatment is based ▶	IRC §301, §316
18 (	can an	v resulting loss be recognized? ► No los	ss can be recognized by the shareholders	of record for the	non-tayable return of canital
		received.	s can be recognized by the shareholders	or record for the	non-taxable return of capital
			ement the adjustment, such as the reportable	e tax year ▶ <u>The in</u>	formation provided above will
be rem	ectea	on the shareholder's 2024 1099-DIV state	tement box 3.		
	1				
			mined this return, including accompanying scheo of preparer (other than officer) is based on all infor		
Sign Here		•	s maintained on file at		, Ç
	Print	your name ►	Preparer's signature	Title ► Date	DTIM
Paid		Print/Type preparer's name	r reparer s signature	Date	Check if if self-employed
Prep		Firm's name ▶	1		Firm's EIN ►
Use	Only	Firm's name ► Firm's address ►			Phone no.
Send F	orm 89		to: Department of the Treasury, Internal Re	venue Service, Ogd	

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15	Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondividend Distributions	Return of Capital %
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	2/15/2024	2/16/2024	2/20/2024	\$ 0.43060000	\$ 0.23009131	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	3/14/2024	3/15/2024	3/18/2024	\$ 0.59200000	\$ 0.31633547	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	4/17/2024	4/18/2024	4/19/2024	\$ 0.62260000	\$ 0.33268660	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	5/15/2024	5/16/2024	5/17/2024	\$ 0.63690000	\$ 0.34032781	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	6/14/2024	6/14/2024	6/17/2024	\$ 0.67730000	\$ 0.36191557	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	7/17/2024	7/17/2024	7/18/2024	\$ 0.63650000	\$ 0.34011407	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	8/15/2024	8/15/2024	8/16/2024	\$ 0.57610000	\$ 0.30783930	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	9/19/2024	9/19/2024	9/20/2024	\$ 0.19790000	\$ 0.10574796	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	9/26/2024	9/26/2024	9/27/2024	\$ 0.17010000	\$ 0.09089301	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	10/3/2024	10/3/2024	10/4/2024	\$ 0.16440000	\$ 0.08784722	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	10/10/2024	10/10/2024	10/11/2024	\$ 0.28230000	\$ 0.15084714	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	10/17/2024	10/17/2024	10/18/2024	\$ 0.22610000	\$ 0.12081664	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	10/24/2024	10/24/2024	10/25/2024	\$ 0.05450000	\$ 0.02912210	53.4350%
YieldMax™ Magnificent 7 Fund of Option Income ETFs	88636J642	YMAG	10/31/2024	10/31/2024	11/1/2024	\$ 0.15280000	\$ 0.08164875	53.4350%

# Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer				•
1 Issuer's name					2 Issuer's employer identification number (EIN)
YieldMax™ Universe Fund	of Ontion Income	FTFs			93-4797000
3 Name of contact for add			e No. of contact		5 Email address of contact
Aaron Perkovich	O hav if mail is not	dalivarad ta	844-986-7700	_1	contact@tidalfg.com
6 Number and street (or P	.O. box ii maii is not	delivered to s	street address) of contac	CI.	<b>7</b> City, town, or post office, state, and ZIP code of contact
234 W Florida St., STE 203					Milwaukee, WI 53204
8 Date of action		9 Class	sification and description	า	
10/31/2024 10 CUSIP number	11 Serial number(		able Return of Capital   12 Ticker symbol	Distributio	n   13 Account number(s)
10 COSIF Humber	TT Senarhumber(	5)	12 Ticker Symbol		Account number(s)
88636J659	N/A		YMAX		N/A
Part II Organization	onal Action Attac	ch additiona	l statements if needed	d. See bad	ck of form for additional questions.
_				_	inst which shareholders' ownership is measured for
					eturn of capital distribution on the dates listed
on META of record on the	dates listed on Stat	ement 1. A p	ortion of each distribute	tion const	itutes a non-taxable return
of capital.					
15 Describe the quantitat	ive effect of the oras	nizational act	ion on the basis of the s	security in t	the hands of a U.S. taxpayer as an adjustment per
•				-	a non-taxable return of capital will decrease a
U.S. taxpayer's basis in the					
See Statement 1 for per sh	are of the non-taxa	ble return of	capital.		
	_				such as the market values of securities and the
valuation dates ► <u>The</u>	basis of the share	nolders of re	cord for each dividend	is lowered	d by the per share return of capital amount listed
on Statement 1. The rate w	as determined in a	ccordance to	IRC §301 and §316.		

Part	Ш	Organizational Action (con	tinued)		
<b>17</b> L	ist the	applicable Internal Revenue Code	section(s) and subsection(s) upon wh	ich the tax treatment is based ▶	► IRC §301, §316
		resulting loss be recognized? ▶ eceived.	No loss can be recognized by the s	shareholders of record for the	non-taxable return of capital
uistrib	utioni	cocived.			
		any other information necessary to the shareholder's 2024 1099-E	o implement the adjustment, such as	the reportable tax year ▶ <u>The ir</u>	nformation provided above will
20.1011					
Sign		, it is true, correct, and complete. Decla	ave examined this return, including accommand on of preparer (other than officer) is based.	sed on all information of which prepa	
Here	Signa	ture A Signed Copy	y is maintained on t	Date Date	
	Print	your name ►		Title ►	
Paid Prep	•	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed PTIN
Use		Firm's name ▶			Firm's EIN ▶
	Jy	Firm's address ▶		<del></del>	Phone no

Date of Action: 10/31/2024

	Part I, Line 10	Part I, Line 12	Part II, Line 14	Part II, Line 14	Part II, Line 14	Part II, Line 15		Part II, Line 15	Part II, Line 15
<u>Issuer's Name</u>	CUSIP	<u>Ticker Symbol</u>	Ex-Dividend Date	Record Date	Payable Date	Total Distributions	Nondiv	vidend Distributions	Return of Capital %
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	2/15/2024	2/16/2024	2/20/2024	\$ 0.53390000	\$	0.30113046	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	3/14/2024	3/15/2024	3/18/2024	\$ 0.56800000	\$	0.32036355	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	4/17/2024	4/18/2024	4/19/2024	\$ 0.63180000	\$	0.35634805	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	5/15/2024	5/16/2024	5/17/2024	\$ 0.73170000	\$	0.41269368	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	6/14/2024	6/14/2024	6/17/2024	\$ 0.73000000	\$	0.41173485	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	7/17/2024	7/17/2024	7/18/2024	\$ 0.65160000	\$	0.36751565	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	8/15/2024	8/15/2024	8/16/2024	\$ 0.59120000	\$	0.33344882	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	9/19/2024	9/19/2024	9/20/2024	\$ 0.22700000	\$	0.12803262	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	9/26/2024	9/26/2024	9/27/2024	\$ 0.22200000	\$	0.12521252	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	10/3/2024	10/3/2024	10/4/2024	\$ 0.20760000	\$	0.11709062	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	10/10/2024	10/10/2024	10/11/2024	\$ 0.20440000	\$	0.11528576	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	10/17/2024	10/17/2024	10/18/2024	\$ 0.17470000	\$	0.09853435	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	10/24/2024	10/24/2024	10/25/2024	\$ 0.22680000	\$	0.12791981	56.4020%
YieldMax™ Universe Fund of Option Income ETFs	88636J659	YMAX	10/31/2024	10/31/2024	11/1/2024	\$ 0.22470000	\$	0.12673537	56.4020%